
Interim Management Services

01. Does the **Applicant** provide CFO interim management services?

Yes

No

02. Does the insured provide any of the following services?

- Advice or management of mergers, acquisitions, capitalizations, divestitures or liquidations
- Advice or management of methods of financing or obtaining funds
- Business valuations or appraisals
- Financial investment advice
- Management of trust funds or investment portfolios

Yes

No

03. Are the **Applicant's** interim management services engaged with a predetermined end date of one year or less?

Yes

No