## Management Consulting, Environmental, Social, and Corporate Governance (ESG) Consulting Services

- 01. Does the **Applicant** provide any of the following?
  - Business valuations or appraisals
  - · Financial investment advice
  - Management of trust funds or investment portfolios
  - Mergers, acquisitions, capitalizations, divestitures, or liquidations
  - Methods of financing or obtaining funds

Yes

No

02. In what industry does the majority of the **Applicant's** clients work?

Aerospace / Airlines Payment processors

Agricultural / Mining Professional service providers

Construction Retail / Wholesale trade

Educational Technology

Energy / Utilities Transportation

Financial institutions Other

Government - Federal

Government - State

Media / Entertainment

Medical / Healthcare

If other, please provide details.