
Insurance, Loss Control, Risk Management, Regulatory Compliance and Project Management

01. Does the **Applicant** provide any of the following?

- Business valuations or appraisals
- Financial investment advice
- Management of trust funds or investment portfolios
- Mergers, acquisitions, capitalizations, divestitures, or liquidations
- Methods of financing or obtaining funds

Yes

No

02. Does the **Applicant** provide services for any of the following?

- Aerospace and airlines
- Construction management or site-safety services
- Energy/utilities/petroleum
- Home inspections (for purchases or sales)
- Military or firearms
- Mining
- Payment processors

Yes

No